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Connecting Trusted Professionals for growth, collaboration and mutual business success.

About Us

The Sacramento Professional Advisors Network (SPAN) is a non-profit organization with a membership of experienced, vetted, and collaborative professional advisors who provide referrals and connections to serve business owners within the Sacramento Region.

SPAN holds regular monthly meetings for professional growth and quarterly mixers to give our members opportunities to socialize, network and build camaraderie. SPAN members are committed to living out the value of KNOW-LIKE-TRUST-REFER as we work together for the benefit of each other, our clients and the community.

Activities

Our monthly meetings, held throughout the Sacramento Region in Roseville, Folsom and downtown Sacramento, provide business professionals a forum for education, networking, collaborating and exchanging ideas and information.

SPAN members participate in a range of professional, personal and business growth activities including:

- Monthly meetings for professional development and networking
- Small group “trios” for building closer connections and sharing expertise
- Fun mixers and social events throughout the year to build comradery

LEADERSHIP

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GROUPS

[Downtown Sacramento](#)

[Roseville](#)

[Folsom](#)

MEMBERS

Name	Company	Group
Adam Bursch	Bender Rosenthal, Inc.	Downtown
Alex Sperry	Law Office of Alexander M. Sperry	Downtown
Anne Mask	Third Coast Commercial Capital Inc.	Downtown
Ben Webster	Little Mendelson P.C.	Downtown
Bill Wright	Stellar Business Ventures, Inc.	Folsom
Brian Bowen	Murphy Austin Adams Schoenfeld LLP	Folsom
Chris Cottrell	Hoppe & Cottrell LLP	Folsom
Cindy Coelho-Bunker	River City Staffing, Inc.	Folsom
Clare Price	Octain	Roseville
Craig Hettrich	Renaissance Executive Forums	Downtown
Dave Smith	Cresa	Downtown
Douglas Clifford	Northwestern Mutual Wealth Management Company	Roseville
Ellwood Jones	Capitol Region Financial Group	Folsom
Eric Grabin	SAFE Credit Union	Folsom
Forrest Vickery	Sanli Pastore & Hill	Roseville
Ganesh Kalyanaraman	Law Office of Ganesh Kalyanaraman, PC	Downtown
Glen Drouin	Harbor HR LLC	Roseville
Graeme Plant	Compass Point Capital	Roseville
Gretchen Tobin	ProEquity Real Estate Services	Folsom
James Bateman	B2B CFO	Downtown
Janie Doucet Thompson	JD Thompson & Associates, LLC	Folsom
Jeffrey Potts	Gold Country Advisors	Downtown
Jeffrey Stephens	Gaw Van Male, LLP	Roseville
Jennifer Forester	C-Suite Solutions / Forester Purcell Stowell PC Family Law Attorneys	Folsom
Joan Medeiros	The Medeiros Law Firm	Downtown
Josh Michael	GNT Solutions	Folsom
Karen Goodman	Goodman Law Corporation	Roseville
Kevin Gunter	Alterna	Folsom
Kevin Valine	EPIC Insurance Brokers and Consultants	Downtown

Name	Company	Group
Kris Mapes	Petersen & Mapes, LLP	Roseville
Kristie Kotaska	Veritas Accounting	Downtown
Lila Wallrich	Wallrich Creative Communications	Downtown
Lukas Clary	Weintraub Tobin	Roseville
Lynda Dickey	Vantaggio HR Ltd.	Folsom
Matt Krehe	Gilbert CPAs	Downtown
Michael Snead	Sierra Consulting Services, Inc.	Roseville
Mike Caselli	F&M Bank	Downtown
Patricia Hartman	Hanson Bridgett LLP	Roseville
Randy Hendershot	Evolution Advisors	Folsom
Richard Boyer	First Citizens Bank	Downtown
Roland Guillen	Bender Insurance Solutions	Roseville
Ronald Crane	DCA Partners	Roseville
Sarah Klose	Venture HR	Downtown
Scott Bennett	Colliers International	Roseville
Shannon Zajec	ESIS Inc.	Roseville
Sheila Carroll	The Carroll Firm	Downtown
Steve Morgan	New York Life	Downtown
Steve Romeo	Central Valley Bank of Commerce	Roseville
Steve Solodoff	B2B CFO, LLC	Roseville
Steven Zeller	Zeller Kern Wealth Advisors	Roseville
Strati Vourakis	Calm Computing, Inc.	Downtown
Ted Poppinga	Schuering Zimmerman & Doyle	Downtown
Trevor Kern	Zeller Kern Wealth Advisors	Downtown
Vinny Catalano	Aurthur J. Gallagher & Co.	Downtown

CALENDAR

Folsom meets 1st Tuesday of the month

Roseville meets 2nd Tuesday of the month

Downtown meets 3rd Thursday of the month

Contact

SPAN seeks new members who are committed to expanding their knowledge and networks of high caliber professionals. The “Know, Like, Trust and Refer” process is a core feature of our membership. Our Membership Benefits include:

1. Continuing Education through high-quality speakers on a wide range of professional topics: business development, sales, IT, business operations, accounting and legal areas.
2. Professional Growth – Learning from, educating and collaborating with

each other.

3. Business Development – Creating opportunities for mutual referrals and connections.
4. Network Expansion – Growth through access to members' knowledge bases and professional connections.
5. Access to Professional Resources – Needs, Deals, Wants

If you would like to be considered for membership, please contact one of the group leaders.

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